

Features and Benefits



The following tables will help you to determine which version of MaxAsset will best suit your requirements:

Features Table

Feature	Standard	Manager
Easy installation & setup	✓	✓
Pop up Lists for fast & accurate lookup of codes	✓	✓
On line Help	✓	✓
Password Protection	✓	✓
Assets	✓	✓
Sub Assets	✓	✓
Additions	✓	✓
Disposals and Write- offs	✓	✓
Partial Disposals	✓	✓
Capital Gains Indexation	✓	✓
Balancing Charges	✓	✓
Accounting Categories	✓	✓
Groups	✓	✓
Locations	✓	✓
Divisions	✓	✓
Personnel	✓	✓
Suppliers	✓	✓
Warranties	✓	✓
Insurance Policies	✓	✓
Separate Tax & Book depreciation	✓	✓
General Ledger support	✓	✓
Alternate Depreciation	✓	✓
Replacement (Insurance) value	✓	✓
Market value	✓	✓
Asset Label printing	✓	✓
Manual Tracking	✓	✓
Revaluations of Book value		✓
Maintenance		✓
Leasing, Finance & Operating (incl. Amortisation Tables)		✓
Network Tracking		✓

Features Table

Feature	Standard	Manager
Transfers, including Intercompany		✓
Barcode Tracking		✓

MaxAsset Standard - Basic Features

Feature	Benefit
Easy installation & setup	Get started with the minimum of effort. If your existing Asset Register is available as a file, it can be imported directly into MaxAsset.
User definable terminology	MaxAsset allows many of the terms used to be defined according to your organisations requirements, so it is not necessary to learn new terminology.
Pop up Lookup Lists	In any system, codes are hard to remember. MaxAsset provides Lookup Lists which give you the codes instantly - without having to leave the window you are working in.
On line Help	MaxAsset's integrated on line Help gives you help on any topic you require, from anywhere in the system. You can even add your own notes to the Help topics.
Password Protection	MaxAsset is a multi-user system with fully configurable password and access control. User access to all functions of the system can be quickly and easily defined.
Audit Trail	MaxAsset keeps a certain minimum of information regarding the history of each asset. If a more detailed Audit Trail is required, MaxAsset can provide two levels of Audit Trail.
Assets	The Assets section provides total control over all functions relating to an Asset. Information for each Asset includes, Description, Type, Make, Model, Serial Number, Purchase Order Number, Invoice Number, Purchase Date, Category, Location, Division, Person, Maintenance Contract etc. Additionally, there are eight fields with user definable terms.
Sub Assets	Information for each Sub Asset includes, Description, Type, Make, Model, Serial Number, Purchase Order Number, Invoice Number, Purchase Date, Category, Location, Division, Person, Maintenance Contract etc.
Depreciation	Depreciation is calculated separately for each Asset and Sub Asset. Tax and Book calculations are completely independent of each other. Three sets of dates are used when calculating Depreciation, Year to Date, Current Period and Projections. Alternate Depreciation Methods and Rates are also calculated automatically.
Additions	The Additions function is used to enter the Purchase, Lease, or Rental of a new Asset or Sub Asset.
Disposals and Write offs	Disposals are used when assets or sub assets are Sold, Scrapped or Written off.
Partial Disposals	Assets may be split by Value, Quantity or Percentage before Disposal.

MaxAsset Standard - Basic Features

Feature	Benefit
Capital Gains Indexation	When a Capital Gain is made upon Disposal, Capital Gains indexation is achieved simply by entering the appropriate index figures.
Depreciation Limit	Depreciation limit calculations, both during ownership and on Disposal, are calculated automatically.
Balancing Charges	When an Asset is disposed of and a Gain has been made on the Sale, MaxAsset will ask if you wish to hold a Balancing Charge. This Balancing Charge can then be applied as a deduction against the replacement asset or against other assets in the same Category.
GL Posting and Journal Entries	MaxAsset provides for posting of Depreciation across multiple general ledger accounts. Once the GL Accounts have been defined, MaxAsset will then generate Journal Entries automatically.
Valuations	MaxAsset provides for four valuations of each Asset and Sub Asset. Tax and Book Written Down Values, Market Value and Replacement Value.
Categories	Asset Categories are entered as per your accounting standards and the Taxation Department regulations. The Depreciation Schedules will print out with sub totals by these Categories.
Groups	Asset Groups are entered as required and default settings may be entered to use where category defaults may not be detailed enough. Some examples are, Computers, Printers, Photocopiers, Faxes, Sales Vehicles, Service and Executive Vehicles. The Groups control the terminology used on the Asset Configuration Window. This means every Asset attached to a Group will display the terminology for the Group.
Locations	Locations may be entered as required to provide extra reporting capabilities. If you wish to use Asset Tracking, Locations are essential. Each Location may also be linked to a site.
Divisions	Divisions or departments may be entered as required to provide extra reporting capabilities. Each asset may then be allocated to a Division for greater management control. Each Division may also be assigned to a Branch.
Personnel	Personnel may be entered as required to provide extra reporting capabilities. If you wish to do Asset Tracking by person, Personnel are essential.
Suppliers	Suppliers may be entered for tracking of warranties and maintenance on Assets and Sub Assets. This provides greater management control.
Warranties	Warranty tracking is automatic once the number of warranty days is entered during the addition of the asset.
Insurance Policies	Insurance Policies may be entered into the system for tracking of policies which need renewal, asset values by policy and for instant information on policies in the event of a loss.
Maintenance Contracts	Maintenance Contracts may be entered and a Supplier may be assigned to each contract. Each Asset may be assigned to a Maintenance contract.

MaxAsset Standard - Basic Features

Feature	Benefit
Asset Label printing	Both Barcode and Text labels may be printed. Alternatively a file can be created to download to a dedicated Barcode printer or sent to your printer.
Manual Tracking	This function is used to manually track Assets by location. A Stocktake Report is printed, the physical stocktake is done and then the information recorded is entered into the system for comparison and update. A fixed barcode reader (i.e. connected to a laptop computer via the serial or keyboard ports) may also be used with this function.
Revaluations of Book value	Revaluations provides for the revaluation of the Book value of an Asset. This is useful in tracking the current revaluation status of an asset. The depreciation for the revaluation is added to the depreciation totals for the asset.

MaxAsset Manager - Additional Features

Maintenance	If you have incurred maintenance expenses on an asset or wish to enter scheduled maintenance, you can record the details in MaxAsset's Maintenance function. A complete history may be recorded for each Asset, providing valuable information regarding reliability, operating costs etc.
Leasing, Finance & Operating	MaxAsset assists you in controlling your Lease agreements. The system will keep track of your liabilities while reconciling payments made to date with final payout figures. It will automatically produce amortisation tables for both Operating and Finance leases as well as Journal Entries.
Network Tracking	Network tracking is used in conjunction with Network profiling software or other forms of Data Collection to track Information Technology Asset Location and Configuration.
Transfers, including Intercompany	MaxAsset's Transfer window allows you to record details of transfers of your Assets, providing an Audit Trail of all transfers entered. Assets may be transferred by Location, Division or Person. Assets may also be transferred into and out of the datafile. This provides for intercompany transfers where each entity's Assets are held in separate datafiles.
Barcode Tracking	MaxAsset's Barcode Tracking is used in conjunction with Portable Barcode reading Scanners to track and verify your asset locations and quantities. This feature dramatically improves both the speed and accuracy with which an Asset Audit can be undertaken.

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